

Child Trust Fund

Please complete in BLOCK CAPITALS and answer all questions.

N.B. Please be sure you have enclosed your cheque for the additional payments

Company name: _____

Adviser name: _____

Advised sale: Yes No

Please choose delivery option:

Original policy to client copy to adviser Original policy plus copy to adviser

A Applicant's details

1 Mr/Mrs/Ms/Miss/Other _____

2 Male Female

3 Relationship to child _____

4 Forename(s) _____

5 Surname _____

6 Address _____

Postcode _____

7 Telephone No. (Home) _____

Telephone No. (Business) _____

Telephone No. (Mobile) _____

Email _____

8 Date of birth / /

B Child's details

1 Forename(s)

2 Surname

3 Date of birth / /

4 Male Female

5 Address (if different from above)

Postcode

6 URN (Unique Reference Number)

C Additional contributions

The minimum lump sum contribution is £10 up to the maximum annual allowance in any one financial year.

I enclose a cheque for £

Please make cheque payable to Shepherds Friendly Society. Please write the child's name and date of birth on the back of the cheque and attach to this Application Form.



The Shepherds Friendly Society Limited Registered Office:

Haw Bank House, High Street, Cheadle, Cheshire SK8 1AL.

Tel: 0800 526 249

Email: info@shepherdsfriendly.co.uk

Web: www.shepherdsfriendly.co.uk

Shepherds Friendly is a trading name of the Shepherds Friendly Society Limited which is an incorporated friendly society under the friendly societies act. Registered No 240F. Authorised By the prudential regulation authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority, financial services register no 109997. The Head office and Registered office of The Shepherds Friendly Society is based in the United Kingdom.